

Needs



Retirement - Basic Living Expense

Jane (2025)	65
John (2025)	65
Both Retired (2025-2055)	\$110,000



Health Care

Both Medicare (2025-2055)	\$9,619
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Wants



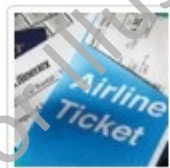
College - James

4 years starting in 2023	\$26,590
Attending College - Public In-State (4 years)	



College - Janet

4 years starting in 2025	\$26,590
Attending College - Public In-State (4 years)	



Travel

When Jane retires	\$15,000
Recurring every year for a total of 5 times	

Wishes



Legacy for James & Janet

End of Jane's Plan	\$500,000
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